Housing Counseling Agency Activity Report

U.S. Department of Housing and Urban Development Office of Housing Counseling Federal Housing Commissioner

OMB Approval No: 2502-0622 Exp. 12/31/2024

1. Counseling Agency Name

Agency Name

REINVESTMENT PARTNERS Agency ID: 84928 Agency Type: LHCA

110 E Geer St Durham, NC 27701-2261

Parent Agency Name (if applicable)

NORTH CAROLINA HOUSING COALITION

Agency ID: 90188

Agency Type: Regional Intermediary

2. Reporting Period and Budget

Reporting Period: Quarter 4

Fiscal Year: 2022

From: 10/01/2021 To: 09/30/2022

Submission Date: 10/13/2022 Update Date: 10/14/2022

Total budget, all sources: \$196,000.00

Total HUD Funding, all

grants:

\$0.00

HUD Funding Sources

Passed @ 0%

2021-1 COMP 10/01/2020 - 09/30/2022

Extended to 12/31/2022 Notice of Funding Opportunity (NOFO) for the Department's Fiscal Year 2021 Comprehensive Housing Counseling Grant Program FR-6500-N-33

Funding: \$0.00

2022-1 COMP 10/01/2021 - 09/30/2023 Notice of Funding Availability (NOFA) for the Department's Fiscal Year 2021 Comprehensive Housing Counseling Grant Program - Second Year FR-6500-N-33 Funding: \$0.00

Validated: Validated Last Validated: 10/14/2022 Validated by: MX4928 Only reports completed by 12/31/2022 will be credited for on time submission.

Validated by: MX4928	TOTAL		2021-1 COMP	2022-1 COMP				
	All Activities	All HUD Funded Activities	HUD Funded	HUD Funded				
3. Ethnicity								
a. Hispanic	51	40	40	0				
b. Not Hispanic	495	420	420	0				
c. Chose not to respond	22	18	18	0				
Section 3 Total	568	478	478	0				
4. Race								
a. American Indian/Alaskan Native	2	1	1	0				
b. Asian	14	8	8	0				
c. Black or African American	379	334	334	0				
d. Native Hawaiian or Other Pacific Islander	1	0	0	0				
e. White	101	79	79	0				
f. More than One Race	47	38	38	0				
g. Chose not to respond	24	18	18	0				
Section 4 Total	568	478	478	0				
5. Income Levels								
a. < 30% of Area Median Income (AMI)	88	71	71	0				
b. 30 - 49% of AMI	142	121	121	0				
c. 50 - 79% of AMI	197	174	174	0				
d. 80 - 100% of AMI	85	79	79	0				
e. > 100% AMI	56	33	33	0				

f.	Chose not to respond	0	0	0	0				
	Section 5 Total	568	478	478	0				
6. Rural Area Status									
a.	Lives in a rural area	35	31	31	0				
b.	Does not live in a rural area	532	446	446	0				
c.	Chose not to respond	1	1	1	0				
	Section 6 Total	568	478	478	0				
7. Limi	ited English Proficiency Status								
a.	Limited English Proficient	8	8	8	0				
b.	Not Limited English Proficient	560	470	470	0				
C.	Chose not to respond	0	0	0	0				
	Section 7 Total	568	478	478	0				
8. Hous	B. Households Receiving Education Services (Including Online Education), by Purpose								
a.	Completed financial literacy workshop, including home affordability, budgeting and understanding use of credit	3	0	0	0				
b.	Completed predatory lending, loan scam or other fraud prevention workshop	0	0	0	0				
C.	Completed fair housing workshop	0	0	0	0				
d.	Completed homelessness prevention workshop	0	0	0	0				
e.	Completed rental workshop	0	0	0	0				
f.	Completed pre-purchase homebuyer education workshop	202	123	123	0				
g.	Completed non-delinquency post-purchase workshop, including home maintenance and/or financial management for homeowners	0	0	0	0				
h.	Completed resolving or preventing mortgage delinquency workshop	0	0	0	0				
i.	Completed disaster preparedness assistance workshop	0	0	0	0				
j.	Completed disaster recovery assistance workshop	0	0	0	0				
	Section 8 Total	205	123	123	0				
9. Hous	seholds Receiving One-on-One Counseling b	y Purpose							
a.	Homeless Assistance	0	0	0	0				
b.	Rental Topics	15	12	12	0				
C.	Prepurchase/Homebuying	262	262	262	0				
d.	Non-Delinquency Post-Purchase	19	19	19	0				
e.	Reverse Mortgage	0	0	0	0				
f.	Resolving or Preventing Forward Mortgage Delinquency or Default	67	62	62	0				
g.	Resolving or Preventing Reverse Mortgage Delinquency or Default	0	0	0	0				
h.	Disaster Preparedness Assistance	0	0	0	0				
i.	Disaster Recovery Assistance	0	0	0	0				
	Section 9 Total	363	355	355	0				
Hou	seholds Served Sections 8 and 9 Total:	568	478	478	0				
10. Out	tcome of One-on-One Counseling Services								
a.	Households that received one-on-one counseling that also received education services.	71	71	71	0				
b.	Households that received information on fair housing, fair lending and/or accessibility rights.	362	354	354	0				
C.	Households for whom counselor developed a budget customized to a client's current	363	355	355	0				

d.	Households that improved their financial capacity (e.g. increased discretionary income, decreased debt load, increased savings, increased credit score, etc.) after receiving Housing Counseling Services.	163	163	163	0
е.	Households that gained access to resources to help improve their housing situation (e.g. down payment assistance, rental assistance, utility assistance, etc.) after receiving Housing Counseling Services.	319	311	311	0
f.	Households that gained access to non-housing resources (e.g. social service programs, legal services, public benefits such as Social Security or Medicaid, etc.) after receiving Housing Counseling Services.	234	231	231	0
g.	Homeless or potentially homeless households that obtained temporary or permanent housing after receiving Housing Counseling Services.	0	0	0	0
h.	Households gained access to disaster recovery non-housing resources after receiving Housing Counseling Services (e.g. Red Cross/FEMA relief items, legal services, assistance)	0	0	0	0
i.	Households obtained disaster recovery housing resources after receiving Housing Counseling Services (e.g. temporary shelter, homeowner rehab, relocation, etc.)	0	0	0	0
j.	Households for whom counselor developed or updated an emergency preparedness plan.	1	1	1	0
k.	Household that received rental counseling and avoided eviction after receiving Housing Counseling Services.	2	2	2	0
l I.	Households that received rental counseling and improved living conditions after receiving Housing Counseling Services.	2	2	2	0
m.	Households that received pre-purchase/homebuying counseling and purchased housing after receiving Housing Counseling Services.	47	47	47	0
n.	Households that received reverse mortgage counseling and obtained a Home Equity Conversion Mortgage (HECM) after receiving Housing Counseling Services.	0	0	0	0
0.	Households that received non-delinquency post-purchase counseling that were able to improve home conditions or home affordability after receiving Housing Counseling Services.	4	4	4	0
p.	Households that prevented or resolved a forward mortgage default after receiving Housing Counseling Services.	32	32	32	0
q.	Households that prevented or resolved a reverse mortgage default after receiving Housing Counseling Services.	0	0	0	0
r.	Households that received a forward mortgage modification and remained current in their modified mortgage after receiving Housing Counseling Services	0	0	0	0
S.	Households that received a forward mortgage modification and improved their financial capacity after receiving Housing Counseling Services.	0	0	0	0
	Section 10 Total	1600	1573	1573	0

Public reporting burden for this collection of information is estimated to average .375 hours per response. The HUD9902 form is transmitted 100% electronically. The housing counseling agency can either input data directly into HUD's Housing Counseling System (HCS) or submit through its own Client Management System (CMS) using the Agency Reporting Module connection to HUD's HCS. With universal CMS use, the HUD-9902 will populate automatically based on electronic client files. Consequently, the estimated burden hour per response includes logging in and the time necessary to send the document electronically (estimated time: 15 minutes). An agency may not conduct or sponsor, and a person is not required to submit an information collection unless that collection displays a valid OMB control number.

This information is collected in connection with HUD's Housing Counseling Program and will be used by HUD to collect performance and outcome data related to HUD's Housing Counseling Program. Additionally, the data collected on form HUD-9902 plays a key role in analyzing performance and capacity during the Office of Housing Counseling's Notice of Funding Availability (NOFA) process. The information is required to obtain funding under Section 106 of the Housing and Community Development Act of 1974. The information is considered sensitive and is protected by the Privacy Act which requires the records to be maintained with appropriate administrative, technical, and physical safeguards to ensure their security and

