



Reinvestment
PARTNERS
PEOPLE • PLACES • POLICY

Reinvestment Partners Stock Donation / Giving Instructions

Thank you for your interest in transferring a stock gift to Reinvestment Partners! To ensure accurate processing of the gift, please provide the following:

- 1) Donor's name
- 2) Name of the securities
- 3) Number of shares
- 4) Gift allocation (if known)

You can send the information above via email to:

Contact: Amanda Cazzolla
Email: amanda@reinvestmentpartners.org
Phone: (919) 667-1000 x36

Direct a free transfer of securities to:

Direct Transfer #: 0164
Company: Charles Schwab
Account #: 1206-1734
Phone: 1 (800) 746-6216
Memo: Reinvestment Partners – Add Credit to [YOUR NAME]

Once your stock gift is processed, a tax receipt will be mailed out stating the name of the stock, the number of shares, and the date it was received by Reinvestment Partners. Your tax advisor should determine the value of the gift. If you need further assistance, please call (919) 667-1000.

Reinvestment Partners is a 501(c)(3) nonprofit registered in the US under EIN 31-1587628. Our mission is to foster healthy and just communities by empowering people, improving places, and influencing policy. We address the problems of poverty and social injustice in the areas of food, housing, community development, health, and financial services.

Thank you for your interest in -- and support of -- Reinvestment Partners!