

REVIEW QUESTIONS

SESSION 5 – DEDUCTIONS

QUESTIONS

1. Terry and Amanda are filing a joint return. They do not have enough deductions to itemize. They have receipts for contributions to their church of \$1,143. How much of their charitable contribution can they deduct in 2022 without itemizing?
 - a. \$1,143
 - b. \$600
 - c. \$300
 - d. \$0

2. Rhonda and Bob are filing a joint return. Rhonda turned 65 in 2023 before filing their return and is legally blind. Bob is 73. Their standard deduction is _____.

3. Rodney is single and has no health insurance. He has an AGI of \$63,000. He has receipts for unreimbursed medical expenses of \$11,250. If Rodney decides to itemize deductions what can he claim for medical expenses?
 - a. \$11,250
 - b. \$4,725
 - c. \$6,525

\$0 because he has no health insurance